

Oracle Fusion

Manager Guide -How to approve an employee's time card



Time cards submitted by employees need to be approved by line managers before they can be processed by payroll for payment. A notification is generated to the line manager's email address, and they will also receive a notification through the Oracle Fusion "bell icon" to notify them that a time card requires action.

Prior to approving a time card, please ensure that you check the details thoroughly to ensure the entries and values are accurate. Managers have 3 options to choose from-

Approve – You are satisfied that the time card is correct and can be submitted to payroll for payment.

Request Information – If you have a query regarding the entries submitted on the time card and need clarification from the employee.

Reject – Only use this option when there is an error will the full time card for example – if the employee has submitted entries for the wrong dates.

Employees with multiple assignments

- Employees with multiple assignments will submit overtime for all their posts on the same time card; each entry will be identified by their assignment number. Line managers can only approve the entries relating to the post they manage.
- If one manager rejects their part of the time card, then the whole time card will be rejected and all claims must be re-entered and approved by all managers before payment can be made.
- If an employee makes changes to an entry on a submitted or approved time card for one assignment, both line managers will receive a notification to approve the claim. This must be done regardless of whether the entries relate to the post they manage.

Where possible we ask that line managers correct the errors submitted on an employee's time card to avoid any delay in processing.

Q Searc	h					\cap	수 ㅁ 🕰	
			Notifications				Show All	
Good morn	ing,		ACTION REQUIRE Approval of Payro	024-06-16	2 hours ago			
Me My Team	My Client Groups Service	He	ACTION REQUIRE Approval of Payro	ED oll Time Entries for	ntries for from 2024-06-17 to 2024-06-23			
QUICK ACTIONS	APPS							
Personal Details			(.	俞				
Document Records	Directory		Journeys	Pay	Time and Absences			
By Identification Info								
Contact Info	Ň		(ଦିସ୍ଧ)					

From the home screen, select the "bell icon" to show your recent notifications. Click on the notification you want to open.

Joe Bloggs	
Period 10-Jun-2024 - 16-Jun Person Number E1234567	-2024
Person Information	
Assignment Number	Manager
L E1024567	Manager Name
E1234307	Position
Professional Level 10	606204.Support Worker
Location	Department
BRANDONGATE 4TH	CHILDREN & FAMILIES HAMILTON SOUTH (SWRK)
Time Card Details	
Time Card Status Submitted	
Overtime Day Start Time	Overtime Period
Resubmission Status	Resubmission Reason
Comments	
Time Totals	
Tabel Harris	Reported Time
Total Hours Schodulad Hours	10
Schedule Deviation	21
Absence Hours	0
Total Cash Amount Claimed (E) 0
	D-ta

10-Jun-2024	8.00 Hours 9:00 AM - 5:00 PM
Assignment Number	E 1234567
Claim Type	Keeping In Touch Payment
11-Jun-2024	4.00 Hours 9:00 AM - 1:00 PM
Assignment Number	E 1234567
Claim Type	Keeping In Touch Payment
12-Jun-2024	4.00 Hours 1:00 PM - 5:00 PM
Assignment Number	F 1274557
Claim Type	Keeping In Touch Payment

The example above shows the notification which line managers will receive when a time card is submitted for their approval.

The notification shows the following details -

- Name of employee
- The time card period (start and end dates)
- A list of the entries included on the time card.

to 2024-06-16	Actions v Approve Reject
Time Card Joe Blooos Period 10-Jun-2024 - 16-Jun-2024 Person Number 1234567 Person Information	
Assignment Number Manager Approve Comment B Drag files here or click to add attachment Comments Comments	

If you are satisfied that the information on the time card is accurate, you can approve the transaction by clicking the "approve" button at the top right of the screen. You will have the chance to add any comment if required, prior to submitting the approval.

to 2024-06-16	Actions 🔻 Approve Reject
Time Card Joe Bloggs Period 10-Jun-2024 - 16-Jun-2024 Person Number 1234567	
Person Information Assignment Number Manager Reject Submit Cancel B Comment L B	
T T S C R	

If the time card needs to be rejected (only when necessary) then simply click "reject" and then add the rejection reason in the comments, prior to submitting the rejection.

If a manager wants to review the time card fully, they can do this by navigating to "team time cards" ("home screen > my team > show more > team time card").

	< Team Time Cards													
	٩													
	Time I	Period 13-Jun-2024 - 3	27-Jun-2024 🗙	Reports Status	Exception	Job Location	Department	ters Clear (1)	A1	time cards for the previou	s 2 weeks			
_										-				
	Print	Actions 💌												
		Person Name	Period Start Date	Period End Date	Status	Reported Hours	Scheduled Hours	Absence Hours	Total Hours	Submission Date	Exception			
		Joe Bloggs	17-Jun-2024	23-Jun-2024	Approved	10.5	35	0	10.5	26-Jun-2024				
		Jane smith	17-Jun-2024	23-Jun-2024	Approved	10.5	35	0	10.5	26-Jun-2024				
		Joe Bloggs	24-Jun-2024	30-Jun-2024	Entered	0	35	0	0					
		Jane smith	24-Jun-2024	30-Jun-2024	Approved	5	35	0	5	26-Jun-2024				
		Joe Bloggs	10-Jun-2024	16-Jun-2024	Submitted	16	35	0	16	27-Jun-2024				

Within team time cards, an automatic filter is in place that shows all of the existing time cards within the last 2 weeks. You can clear this filter to view previous time cards or filter on the specified date period you are looking for.

Other filter options are available such as "status." Managers can also search by employee name or employee number to show only the time cards relating to a specific employee.

Each time card created on Oracle Fusion will have a status assigned to it. See below a list of the status types -

Submitted: The Time Card is submitted but is not yet approved by the line manager **Approved:** The Time Card has been approved by the line manager and now with payroll for payment.

Rejected: The Time Card has been rejected by the Line Manager.

Saved: The Time Card is partially completed but still to be submitted by the employee.

Entered: This Time Card has been created/saved but still to be submitted.

Select the time card you wish to view.

	АМ	Joe Bloggs E1234567											Cancel	Save A	ctions 🔻	Approve
Person Number 8869157 Time Card Period 10-Jun-2024 to 16-Jun-2024																
E View Calculated Time View Time Totals More Actions													4			
						10-Jun-2024 - 16-Jun-2024	Monday, June 10			Tuesday, June	11		Wednesday, J	une 12		
	Assignn Numbei	Claim Type *		Override Spinal Point	Override Cost Centre	Reason for Overtime	Start	Stop	Quantity	Start	Stop	Quantity	Start	Stop	Quantity	
1	1 · · •	Keeping In Touch Paymen	•	•	•	•	9:00 AM	5:00 PM	8	9:00 AM	1:00 PM	4	1:00 PM	5:00 PM	4	16 hours
2	•		•	•	•	•										0 hours
3	•		•	•	•	•										0 hours
4	•		•	•	•	•										0 hours
5	•		•	•	•	•										0 hours
6	•		•	•	•	•										0 hours

The manager can the review the time card. If they find an error with the time card at this stage, they can simply change the date/entry they wish to amend and add a comment for audit purposes.

≡															۵	Ç.	EJ
	JB	Joe Bloggs E1234567											Cancel	Save Ac	tions 🔻	Approve	
Person Number 8869157 Time Card Period 10-Jun-2024 to 16-Jun-2024																	
		View Calculated Time	Vie	w Time Totals	More Act	ions 🔻										4	
						10-Jun-2024 - 16-Jun-2024	Monday, June 10			Tuesday, June	11		Wednesday, J	une 12			
	Assignn Numbei	Claim Type *		Override Spinal Point	Override Cost Centre	Reason for Overtime	Start	Stop	Quantity	Start	Stop	Quantity	Start	Stop	Quantity		
1	•	Keeping In Touch Paymen	•	•	•	-	9:00 AM	5:00 PM	8	9:00 AM	2:00 PM	5	1:00 PM	5:00 PM	4	171	hours
2	•		•	•	•	•										01	hours
3	•		•	•	•	•										01	hours
4	•		•	•	•	-										01	hours

In this example we have amended a Keeping in touch day entered for Tuesday 11 June 2024. The time claimed has been amended from 4 hours to 5 hours.

		ſ	Сору		Add Comment
			Cut Cut		Row 1, E8869157 Tuesday, June 11
			Insert Row Above		LM - 27.06.24 - Amended KIT day entry for 11.06.24 to 5 hrs 9am-2pm as it was inputted as 4 hrs 9am -1pm
			Insert Row Below Duplicate Row		
Tuesday, June	11		Delete Row		
Start	Stop	Quanti	Add Comment	ор	
9:00 AM	2:00 PM	5	1.00110	u 00 PM	Cancel Save

It is important to add a comment to the time card, this is done by selecting the field you have changed then right click to "add comment." Enter a comment appropriate to the change you have made and select "save."

l to 16-Jun-20)24							Cancel	Save Ac	ctions 🔻	Approve
More Act	ions 🔻										T
	10-Jun-2024 - 16-Jun-2024	Monday, June 10			Tuesday, June	11		Wednesday, Ju	ine 12		
Override Cost Centre	Reason for Overtime	Start	Stop	Quantity	Start	Stop	Quantity	Start	Stop	Quantity	
•	•	9:00 AM	5:00 PM	8	9:00 AM	2:00 PM	5	1:00 PM	5:00 PM	4	17 hours
•	•										0 hours

Once manager is satisfied with the changes they have made to the time card, they can then click approve.

N 🧕	abmitted			Cancel	Save Ac	tions 🔻	pprove	Add Comment	
rd Peri	od 10-Jun-202	4 to 16-Jun-2024						<u>ل</u>	Row 1, E8869157 Monday, June 10 LM - 27.06.24 - Can you please review the keeping in touch entry from 10.06.24 to 11.06.24 as I thought you had worked 7 hours on the Monday and 3 hours the Tuesday?
		10-Jun-2024 - 16-Jun-2024	Monday, June 1	0		Tuesday, June	11		
de	Override Cost Centre	Reason for Overtime	Start	Stop	Quantity	Start	Stop		
•	•	•	9:00 AM	5:00 PM	8	9:00 AM	1:00 PM	16 hours	
•	•	•						0 hours	
•	•	•						0 hours	Court Court
•	•	•						0 hours	Cancel Save

In cases where the line manager needs to return a time card to the employee to request further information, they should follow the steps shown previously to access the relevant time card.

Enter a comment on the fields the employee needs to review by right clicking on the field and selecting "add comment." When you have added your comment select "save."

d Per Vie	iod 10-Jun-202 w Time Totals	4 to 16-Jun-2024 More Actions 💌						•	Car	ncel Save	Actions	▼ Ap	prove
		10-Jun-2024 - 16-Jun-2024	Monday, June	10		Tuesday, June	11		Wednesday, J	une 12		Thursday, Ju	
e	Override Cost Centre	Reason for Overtime	Start	Stop	Quantity	Start	Stop	Quantity	Start	Stop	Quantity	Start	
•	•	-	9:00 AM	5:00 PM	8	9:00 AM	1:00 PM	4	1:00 PM	5:00 PM	4		16 hours
•	•	•											0 hours
•	•	•											0 hours
•	•	•											0 hours
•	•	•											0 hours
•	•	•											0 hours

When you have finished adding comments for the employee to review select "save" at the top of the page.

	Request Informat
	Delegate
	Reassign
	Escalate
	Add Comments
	Add Attachment
Manager	
Elaine Johnston	
Position	
606204. Support Worker	
Department	
CHILDREN & FAMILIES HAMILTON SOUTH	
(SWRK)	
dima Dariad	
ubmission Reason	
Reported Time	
16	
35	
21	
0	
	Manager Elaine Johnston Position 605204 Support Worker Department Charles A FAMILIES HAMILTON SOUTH (SWRK) elime Period ubmission Reason

When you re-open the notification from your bell icon, you will see the notification has updated with the comments you added to the time card.

To send the timecard back to the employee to review you should select the "actions" button then "request information."

Request Info	ormation	Submit Cancel
* Name	Anne Morrow	
* Comment	Can you please review the entries as per the com the timecard.	ments attached to
Return Options	 Back to me Follow approval flow 	

Managers should add a general comment in the box to refer the employee to the comments made on their time card and asking them to review it and make the required changes as soon as possible so payment is not delayed. Click submit to send the notification back to the employee.

If you need this information in another language or format, please contact us to discuss how we can best meet your needs. Phone 0303 123 1015 or email <u>equalities@southlanarkshire.gov.uk</u>.